



henslow<sup>o</sup>

# INVESTOR REGISTRATION

Professional, Sophisticated & Experienced Investors  
Form

Please email completed form to [info@henslow.com](mailto:info@henslow.com)

### Issue of Securities

An issue of securities to the public normally requires a disclosure statement/prospectus to ensure participants are fully informed about the characteristics of the securities offered, the present position and future prospects of the entity offering the securities. In certain circumstances, an issue of securities can be made to potential investors without a disclosure statement/prospectus if the potential investors are deemed to have the capability of having sufficient investment knowledge and experience to make an informed decision.

### Potential Benefit to Investors

An investor that is capable of making a decision without the need to consider a disclosure statement/prospectus may obtain a benefit, as they may be able to participate in investing in “institutional placements” of securities or in “seed capital” opportunities. In these circumstances any information provided to potential investors will not constitute a disclosure document / Prospectus.

### Who can participate?

- **Professional Investors** - A person who controls/manages at least \$10 million of investment in securities, or has an Australian Financial Services Licence.
- **Sophisticated Investors** - A person who has aggregated net assets of \$2.5 million or has aggregated gross income for each of the last two financial years of at least \$250,000 a year. A qualified accountant must certify the person satisfies this criteria and this certification must be no more than two years old.
- **Experienced Investors** - Where an offer to a person is made through a licensed dealer, and that dealer is satisfied on reasonable grounds that the person to whom the offer is made has previous experience in investing in securities that allows them to assess:
  - the merits of the offer;
  - the value of the securities;
  - the risk involved in accepting the offer;
  - Their own information needs; and
  - The adequacy of the information given by the person making the offer.

Henslow has procedures and criteria in place that will allow it to assess an investor’s acceptance as an Experienced Investor. Experienced investors are still considered to be Retail Clients.

Financial services regulations bestow certain legal rights on Retail Clients, which aren’t available to those who qualify and are treated as wholesale clients. These shouldn’t be relinquished without careful consideration of the consequences. This is not to say that there are no legal protections or rights for Wholesale Clients. In all matters it is our duty of care to act efficiently, honestly and fairly; to ensure interests of ours which conflict with yours do not significantly compromise services we provide; and to comply with all regulations which apply to our business.

Clients who believe they have the required investment expertise to be involved in an issue of securities from Henslow should fill out the appropriate forms and send them to us.

The decision whether or not to admit a client as a Professional, Sophisticated or Experienced Investor is totally at the discretion of Henslow.

As a Wholesale Client, you would not be entitled to:

- **FSG** – explains our Retail Services and fees charged in a clear, concise and effective manner.
- **Disclosure** – A warning and disclosure of our conflicting interests whenever we provide advice, whether verbal or written.
- **SOA** – Statement of Advice confirming or providing Personal Advice, which is clear, concise and effective.
- **Dollar Disclosure** – Fees and other benefits received if the client actions the Personal Advice as recommended.
- **Consequences** – Information about the consequences of replacing one product with another.
- **IDR** – Access to internal complaints handling procedures for Retail Clients.

# INVESTOR REGISTRATION




Henslow raises capital for businesses across all stages of the business evolutionary lifecycle ranging from Series A private raises through to placement for ASX listed companies.

Please complete the following Application Form (must be completed by the applicant) to register your interest for the following services:

Name of Investor/s or Company: \_\_\_\_\_

Email address: \_\_\_\_\_

Please  the appropriate box

1. **Henslow Private Investor Portal (*tick both boxes or one only*)**

To access all Henslow's private company investment opportunities

2. **Henslow Broking**

To open a Henslow (*execution only*) account and to access all Henslow IPOs, placements and other ASX opportunities.

I wish to be considered as a Professional / Sophisticated / Experienced Investor under the following criteria:

A. **Professional Investor (Wholesale Client)**

I manage funds in excess of \$10m (attach proof to this application form)

I am an Australian Financial Services Licensee: AFSL No. \_\_\_\_\_

B. **Sophisticated Investor (Wholesale Client)**

I have aggregated net assets of over \$2.5m

OR

I have aggregate gross income of \$250,000 a year over the past 2 years

*Please have your accountant fill out the Accountant's Certificate (overleaf). I accept this certification is required to be renewed every six months and I accept the responsibility to ensure a current Accountant's Certificate is provided to Henslow.*

C. **Experienced Investor (Retail Client)**

I wish to be considered an Experienced Investor [*Complete Experienced Investor Details overleaf*]

In completing one of the above options A,B or C I acknowledge that I will be offered opportunities to participate in new offers of securities without the benefit of a disclosure document/prospectus, and I am capable of making an investment decision without these documents or advice.

I acknowledge that as a Sophisticated/ Professional Investor I will be treated as a Wholesale Client and have understood the information provided by Henslow about the consequences of not being treated as a Retail Client. I understand that Henslow does not have any other Retail obligations to me that it would have if services were provided to me as a Retail Client.

Name: \_\_\_\_\_  
(Please print) \_\_\_\_\_ Signed: \_\_\_\_\_ Dated: \_\_\_\_\_

Name: \_\_\_\_\_  
(Please print) \_\_\_\_\_ Signed: \_\_\_\_\_ Dated: \_\_\_\_\_

Please send this form along with your Accountant's Certificate or Experienced Investor Form (overleaf) to [info@henslow.com](mailto:info@henslow.com)

# INVESTOR REGISTRATION



## Sophisticated Investor Accountant's Certificate

To be completed by a qualified accountant.\*

Applicants\*\* must also complete and sign the Application Form (see *overleaf*)

I certify that the accounts listed on the Application Form (see *overleaf*) together have:

- Aggregate Net Assets of at least \$2.5 million
- OR
- Aggregate Gross Income for each of the last two financial years of at least \$250,000 a year

### Name and firm of Qualified Accountant

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.....

### Qualified Accountant's professional body and member designation

.....  
.....

### Postal Address

.....  
.....  
.....

### Phone Number .....

### Email .....

Signature of Accountant                      Date

(Please note this certificate needs to be reconfirmed every **2 years** to remain a "Sophisticated Investor")

## Experienced Investor Details\*

To be completed by the applicant. Applicants must also complete and sign the Application Form (see *overleaf*)

### Name

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### Occupation

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### Qualifications

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### Equity Investment Experience

(Please include details on size of investments managed, number of years you have been investing and frequency of investing relative to your equity investments)

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\* This information can be provided in a form different to the above if more appropriate in the circumstances.  
\*\* Should the client qualify as a Qualified Accountant and wish to provide the Certificate for the purposes of certifying that they meet the prescribed Net Asset or Gross Income threshold, then they must complete and sign the "Declaration" which is available from Henslow.

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[www.henslow.com](http://www.henslow.com)

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**Henslow Pty Ltd**

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